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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR NOVEMBER 18, 2019 HEARING**

Date: Monday, November 18, 2019 at 11:00 a.m. Eastern Time

Location: United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton U.S. Custom House, Courtroom 701
One Bowling Green
New York, New York 10004

¹ The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor's federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc., f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

Contested Claim Objections

1. CLAIM OBJECTION – FANTASY DIAMOND CORPORATION

- A. *Chapter 11 Trustee's Objection to Filed Claim of Fantasy Diamond Corporation* [Dkt. 1043]
- B. *Trustee's Motion For Summary Judgment On His Objection To Filed Claim No. 54 Of Fantasy Diamond Corporation* [Dkt. 1189]
- C. *Trustee's Memorandum Of Law In Support Of Summary Judgment Motion* [Dkt. 1190]
- D. *Trustee's Statement of Undisputed Facts In Support Of Summary Judgment Motion* [Dkt. 1191]
- E. *Fantasy Diamond Corporation's Memorandum in Opposition to Trustee's Summary Judgment Motion* [Dkt. 1211]
- F. *Fantasy Diamond Corporation's Statement of Undisputed Material Facts* [Dkt. 1212]
- G. *Trustee's Reply In Support Of Summary Judgment Motion* [Dkt. 1229]

Status: This matter is going forward.

2. CLAIM OBJECTION – BANK OF INDIA (BHARAT DIAMOND BOURSE BRANCH)

- A. *Trustee's Objection To Filed Claim Of Bank Of India, Bharat Diamond Bourse Branch (Firestar Claim No. 55)* [Dkt. 1157]
- B. *Response to Chapter 11 Trustee's Objection* [Dkt. 1209]
- C. *Trustee's Reply in Support of Objection* [Dkt. 1234]

Status: This matter is going forward.

3. CLAIM OBJECTION – UNION BANK OF INDIA (UK)

- A. *Trustee's Objection To Filed Claim Of Union Bank Of India (UK) Ltd. (Firestar Claim No. 16)* [Dkt. 1161]
- B. *Response to Chapter 11 Trustee's Objection* [Dkt. 1215]
- C. *Amended Declaration Bernard Insel, in Response to Objections of Trustee to Claims 12, 16 & 17 (ECF Doc. Nos. 1121, 1158 & 1161) ("Isbel Declaration")* [Dkt. 1221]

D. *Trustee's Reply in Support of Objection* [Dkt. 1232]

Status: This matter is going forward.

4. CLAIM OBJECTION – FIRESTAR DIAMOND BVBA

A. *Trustee's Objection To Filed Claims Of Firestar Diamond BVBA (Firestar Claims No. 11 and 12)* [Dkt. 1121]

B. *Response to Chapter 11 Trustee's Objection* [Dkt. 1216]

○ *See also* § 3.C (Insel Declaration)

C. *Trustee's Reply in Support of Objection* [Dkt. 1231]

Status: This matter is going forward.

5. CLAIM OBJECTION – BANK OF INDIA (LONDON BRANCH)

A. *Trustee's Objection to Filed Claim of Bank of India (London Branch) (Firestar Claim No. 17)* [Dkt. 1158]

B. *Response to Chapter 11 Trustee's Objection* [Dkt. 1217]

○ *See also* § 3.C (Insel Declaration)

C. *Trustee's Reply in Support of Objection* [Dkt. 1233]

Status: This matter is going forward.

6. CLAIM OBJECTION – SAUMIL DIAM LLC

A. *Trustee's Objection To Filed Claim of Saumil Diam LLC* [Dkt. 1156]

B. *Saumil Diam Response to Chapter 11 Trustee's Objection* [Dkt. 1225]

C. *Saumil Diam Declaration in Opposition Objection* [Dkt. 1226]

D. *Saumil Diam Letter Requesting Nunc Pro Tunc Consideration* [Dkt. 1227]

E. *Trustee's Reply in Support of Objection* [Dkt. 1235]

Status: This matter is going forward.

7. CLAIM OBJECTION – COSTCO WHOLESALE CORPORATION

A. *Trustee's Objection to Filed Claim of Costco Wholesale Corporation (Fantasy Claim No. 10)* [Dkt. 1152]

B. *Response to Chapter 11 Trustee's Objection* [Dkt. 1220]

Status: Costco Wholesale Corporation has moved to compel arbitration [see Dkt. 1219], which is scheduled for hearing on December 19, 2019 at 10:00 a.m. Eastern Standard Time. The parties agree to adjourn the Trustee's claim objection to the December 19, 2019 hearing.

Plan Confirmation

8. **CONFIRMATION OF TRUSTEE'S FIRST AMENDED JOINT CHAPTER 11 PLAN**

A. *Trustee's First Amended Joint Chapter 11 Plan* [Dkt. 1106]

B. *Plan Supplement* [Dkt. 1202]

C. *Trustee's Memorandum of Law in Support of Confirmation of First Amended Joint Chapter 11 Plan* [Dkt. 1236]

- Responses Received: None.

Status: This matter is going forward.

Uncontested Claim Objections

9. **SECOND OMNIBUS OBJECTION TO CLAIMS (PAID CLAIMS)**

- *Trustee's Second Omnibus Objection To Claims (Paid Claims)* [Dkt. 1160]
- Responses Received: The Trustee received informal responses and withdrew his objection to the filed claim of Barbara Habibi. [Dkt. 1222.]

Status: This matter is going forward.

10. **CLAIM OBJECTION - KERWIN COMMUNICATIONS, INC.**

- *Trustee's Objection To Filed Claim Of Kerwin Communications, Inc. (Firestar Claim No. 23)* [Dkt. 1124]
- Responses Received: None.

Status: This matter is going forward.

11. **CLAIM OBJECTION - DISTINCTIVE DIAMONDS**

- *Trustee's Objection To Scheduled Claim Of Distinctive Diamonds* [Dkt. 1163]
- Responses Received: None.

Status: This matter is going forward.

12. CLAIM OBJECTION - NANCY N. LOPES

- *Trustee's Objection To Filed Claim Of Nancy N. Lopes (Firestar Claim No. 20) [Dkt. 1125]*
- Responses Received: None.

Status: This matter is going forward.

13. CLAIM OBJECTION - FANCY CREATIONS

- *Trustee's Objection To Filed Claim Of Fancy Creations Company Limited (Firestar Claim No. 30) [Dkt. 1113]*
- Responses Received: None.

Status: This matter is going forward.

14. CLAIM OBJECTION - COOK GROUP SOLUTIONS

- *Trustee's Objection To Scheduled Claim Of Cook Group Solutions (Old AJ, Inc. Scheduled Claim 3.28) [Dkt. 1141]*
- Responses Received: None.

Status: This matter is going forward.

15. CLAIM OBJECTION - NIPUR BVBA

- *Trustees Objection To Filed Claim Of Nipur BVBA (Jaffe Claim No. 5) [Dkt. 1133]*
- Responses Received: None.

Status: This matter is going forward.

16. CLAIM OBJECTION - EULER HERMES

- *Trustees Objection To Filed Claim Of Euler Hermes North America Insurance Company (Firestar Claim No. 24) [Dkt. 1162]*
- Responses Received: None.

Status: This matter is going forward.

Fee Applications

17. TRUSTEE FEE APPLICATION

- *Second Application For Interim Professional Compensation In Partial Satisfaction Of His Reasonable Compensation For Richard Levin, Chapter 11 Trustee [Dkt. 1192]*
- Responses Received: None.

Status: This matter is going forward.

18. JENNER & BLOCK FEE APPLICATION

- *Fourth Application for Interim Professional Compensation for Jenner & Block LLP, Counsel to the Trustee [Dkt. 1193]*
- Responses Received: None.

Status: This matter is going forward.

19. ALVAREZ & MARSAL FEE APPLICATION

- *Fourth Application for Interim Professional Compensation for Alvarez and Marsal Disputes and Investigations, LLC, Financial Adviser to the Trustee [Dkt. 1183]*
- Responses Received: None.

Status: This matter is going forward.

20. GEM CERTIFICATION AND ASSURANCE LAB FEE APPLICATION

- *Fourth Application for Interim Professional Compensation for Gem Certification & Assurance Lab, Appraiser to the Trustee [Dkt. 1194]*
- Responses Received: None.

Status: This matter is going forward.

21. LACKENBACH FEE APPLICATION

- *Third Application for Interim Professional Compensation for Lackenbach Siegel, LLP, Intellectual Property Counsel to the Trustee [Dkt. 1198]*
- Responses Received: None.

Status: This matter is going forward.

22. FASKEN FEE APPLICATION

- *Third Application for Interim Professional Compensation for Fasken Martineau DuMoulin LLP, Canadian Counsel to the Trustee* [Dkt. 1196]
- Responses Received: None.

Status: This matter is going forward.

23. WHITLEY PENN FEE APPLICATION

- *Second Application for Interim Professional Compensation for Whitley Penn, LLP, Accountant to the Trustee* [Dkt. 1195]
- Responses Received: None.

Status: This matter is going forward.

24. FORCHELLI DEEGAN FEE APPLICATION

- *Final Application For Final Professional Compensation As Conflicts Counsel For the Debtors* [Dkt. 1166]
- Responses Received: None.

Status: This matter is going forward.

25. FRANKFURT KURNIT FEE APPLICATION

- *First Application for Interim Professional Compensation for Frankfurt Kurnit Klein & Selz P.C., Special Counsel* [Dkt. 1197]
- Responses Received: None.

Status: This matter is going forward.

Pre-trial Conferences

26. PRE-TRIAL CONFERENCE – LEVIN V. FIRESTAR INTERNATIONAL PVT. LTD., ET AL., ADV. PROC. NO. 19-1002

- A. *Complaint* [Dkt. 1]
- B. *Answer* [Dkt. 11]

Status: This matter is going forward.

**27. PRE-TRIAL CONFERENCE – NIRAV MODI, INC. V. MALCA-AMIT USA, LLC,
ADV. PROC. NO. 19-1372**

A. *Notice of Removal and Complaint* [Dkt. 1]

B. *Amended Answer* [Dkt. 3]

Status: This matter is going forward.

Dated: November 14, 2019
New York, New York

Respectfully submitted,

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By: /s/ Marc Hankin

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